

**IN THE HIGH COURT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 4971 OF 2003**

**IN THE MATTER OF
ING BEIJING INVESTMENT COMPANY LIMITED
ING北京投資有限公司**

and

**IN THE MATTER OF
THE COMPANIES ORDINANCE (CHAPTER 32)**

NOTICE OF COURT MEETING

NOTICE IS HEREBY GIVEN that, by an Order dated 25 November 2003 made in the above matters, the Court has directed a Meeting of the holders of shares of HK\$0.10 each in the capital of ING BEIJING INVESTMENT COMPANY LIMITED (ING北京投資有限公司) (the “Company”) to be convened for the purpose of considering and, if thought fit, approving (with or without modification) a Scheme of Arrangement proposed to be made between the Company and holders of its shares of HK\$0.10 each and that such Meeting will be held at 41st Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong on 7 February 2005 at 10:00 a.m., at which place and time all the holders of shares of HK\$0.10 each in the capital of the Company are entitled to attend.

Any person entitled to attend the Meeting can obtain a copy of a printed document containing the Scheme of Arrangement and the Explanatory Statement required to be furnished pursuant to Section 166A of the above-mentioned Ordinance, together with a form of proxy, during usual business hours on any day (other than a Saturday, a Sunday or a public holiday) prior to the day appointed for the Meeting:

- (i) at the registered office of the Company at 41st Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong; and
- (ii) at the office of the Solicitors to the Company at their address mentioned below.

The shareholders may vote in person at the Meeting or they may appoint another person, whether a member of the Company or not, as their proxy to attend and vote in their stead.

It is requested that forms appointing proxies be lodged at the registrar of the Company, Standard Registrars Limited at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wan Chai, Hong Kong, not less than 48 hours before the time appointed for the Meeting, but if forms are not so lodged they may be handed to the Chairman of the Meeting at the Meeting.

Where there are joint registered holders of any share, any one of such persons may vote at the Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the Meeting personally or by proxy, that one of the said persons so present whose name stand first in the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.

By the same Order the Court has appointed Yu Sek Kee or, failing him, Poon Kai Leung to act as Chairman of the Meeting and has directed the Chairman to report the result thereof to the Court.

The Scheme of Arrangement will be subject to the subsequent approval of the Court.

Dated this the 13th day of January 2005

SIDLEY AUSTIN BROWN & WOOD
39th Floor, Two International Finance Centre
8 Finance Street
Central
Hong Kong

Solicitors to the Company

Please also refer to the published version of this announcement in SCMP-Classified.